

## Indonesia Overview

The Indonesian aviation market continues to grow strongly and has a positive outlook.

In the past, there have been concerns about aviation safety standards in Indonesia. In 2007, the country was assessed as being 50% compliant with ICAO requirements. By 2009, 80.4% compliance had been achieved and an internal audit suggests 96.5% compliance was achieved in 2012.

Passengers carried in Indonesia have risen from 48.8m in 2009 to 77.2m in 2012 and a CAGR of 7.6% is forecast through 2030. The growth forecast compares with a 5.3% forecast global increase.

Every month, for the foreseeable future, the country's airlines are taking delivery of 5 new aircraft – 2 for Lion, 2 for Garuda and 1 for the other 20 airlines operating. Expansion is also being seen in the helicopter fleet.

28 new airports are to be built with 10 relocations and upgrades of many existing airports.

The ASEAN Aviation Training and Education Summit, held on 22 and 23 January in Jakarta concluded that:

- ASEAN countries should make better use of existing resources in the region and collaborate more, but training capability and competence needs to increase
- External assistance is required to meet the training demand
- While there are clear training needs, good goals need to be established at senior level (country level), otherwise training initiatives will be piecemeal
- Training systems and processes need to reflect the learning habits of Gen X
- Some good things are happening, the focus on safety needs to be maintained
- ICAO, IATA and ECAC work in Indonesia and the wider region is reaping benefits

We are looking at an aviation mission to Jakarta in May to follow up some of the contacts made at the Education and Training Summit and to progress opportunities in the training, advisory services and airports areas.

Let us know if you are interested in participating: [john.nicholson@aviationnz.co.nz](mailto:john.nicholson@aviationnz.co.nz) More info will be available shortly.